

The following table provides a reconciliation of net income (loss) to Operating Cash Flow, as defined by our Senior Notes Indenture, in each of the periods presented:

	Trailing Twelve Months ended September 30,	
	2009	2008
Net income (loss)	\$ (58,134)	\$ 123,778
Provision (benefit) for income taxes	(30,021)	64,793
Interest expense, net	12,502	13,792
Depreciation and amortization	13,586	12,174
Amortization of program rights	9,554	18,700
Payments for television and radio broadcast rights	(9,423)	(17,754)
Gain on sale of marketable securities	-	(193,031)
Impairment of goodwill, intangibles and equity investment	78,210	-
Non-cash charge resulting from forfeiture of non-refundable deposit	-	1,000
Net non-cash charge resulting from change in national advertising representation firm	-	4,990
Net non-cash income resulting from extinguishment of senior notes	(2,965)	-
Other, net	(410)	(319)
Operating Cash Flow (Non-GAAP)	\$ 12,899	\$ 28,123